Form No. SH-4

Securities Transfer Form

[Pursuant to section 56 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Share Capital and Debentures) Rules 2014]

Date	of Execution	/	/2017

FOR THE CONSIDERATION stated below the "Transferor(s)" named do hereby transfer to the "Transferee(s)" named the securities specified below subject to the conditions on which the said securities are now held by the Transferor(s) and the Transferee(s) do hereby agree to accept and hold the said securities subject to the conditions aforesaid.

Name of the company (in full): HMG INDUSTRIES LIMITED Name of the Stock Exchange where the company is listed, if any: Calcutta Stock Exchange (suspended) & Ahmedabad Stock Exchange (Listed) DESCRIPTION OF SECURITIES: Kind/ Class of Securities (1) security (2) and to security (3) rescurities (1) security (2) rescurities being transferred and the security (3) rescurity (4) rescur		Ū										
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Name of the Stock Exchange where the company is listed, if any: Calcutta Stock Exchange (suspended) & Ahmedabad Stock Exchange (Listed) DESCRIPTION OF SECURITIES: Kind/ Class of Security (2)	CIN: U24110MH1987PLC044801											
Consideration received In figures In words In words In figures In words	Name of the com	npany (in	full): HM (G IND	USTRII	ES LIM	ITED					
DESCRIPTION OF SECURITIES: Kind/ Class of Security (2)							f any: Calc	cutta St	tock Exc	char	nge	
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Signature:	(2) 222 2422			~-2	, (-	,						
Signature:												
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	1, nereby confirm that the transferor has signed before me											

Transferee's Particulars

Name in	Father's/na	Address & E-mail id	Occupation	Existing	Signature
full	me			folio No.,	
				if any	
(1)	(2)	(3)	(4)	(5)	(6)
HG Logistic	NA		LLP	H000002	
Services LLP					

Folio No. of Transferee:				Specimen Signature of Transferee					
Value of stamp affixed:									
Enclosures:									
 (1) Certificate of shares or debentures or other securities (2) If no certificate is issued, letter of allotment. (3) Others, specify 									
Stamps:									
For office use o	nly								
Checked by									
Signature tallied by									
Entered in the Register of Transfer on vide Transfer No									
Approval Date									
Power of attorney/Probate/Death Certificate/Letter of Administration Registered on									
No									